

LAW OFFICES OF AMY N. TIRRE, APC
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Electronically filed on February 6, 2013.

Counsel for Alleged Debtor, Kinsley Resources, Inc.

**UNITED STATES BANKRUPTCY COURT
DISTRICT OF NEVADA**

In re

Case No. BK-N-12-51217-BTB

KINSLEY RESOURCES, INC.

Chapter 7 (Involuntary)_

Debtor.

**STIPULATION TO VACATE HEARING
AND STIPULATION TO CONVERT CASE
TO CHAPTER 11 IF ORDER OF
DISMISSAL NOT UPLOADED BY
APRIL 15, 2013**

Hearing Date: February 13, 2013
Hearing Time: 3:00 p.m.

NEVADA INDUSTRIAL MINERALS, LTD ("NIM"), by and through its attorney,
JOHN WHITE, ESQ. of WHITE LAW CHARTERED, KINSLEY RESOURCES, INC.
("Kinsley") by and through its attorney, AMY N. TIRRE, ESQ. of LAW OFFICES OF AMY N.
TIRRE, APC, and EDWIN ARBAR and his company, QUANTUM GEOCONSULTANTS,
LLC, hereby stipulate and agree to vacate the hearing on Kinsley Resources, Inc.'s Motion to

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Dismiss Involuntary Petition currently scheduled for February 13, 2012 at 3:00 p.m.

The parties further stipulate and agree that unless a jointly-approved Stipulation and Order to Dismiss Involuntary Bankruptcy Case is uploaded to the ECF system no later than April 15, 2013, the case should be converted to a voluntary Chapter 11 bankruptcy case, rendering the Motion to Dismiss Involuntary Bankruptcy Case moot.

Dated this 5th day of February, 2013.

WHITE LAW CHARTERED

By

JOHN WHITE, ESQ.

*Counsel for Nevada Industrial
Minerals, Ltd. and Warren Herr*

Dated this 6th day of February, 2013.

LAW OFFICES OF AMY N. TIRRE, APC

By:

AMY N. TIRRE, ESQ.

Counsel for Kinsley Resources, Inc.

Dated this ____ day of February, 2013.

QUANTUM GEOCONSULTANTS
GROUP, LLC

EDWIN ARBAR

Its: Managing Member

Dated this ____ day of February, 2013.

EDWIN ARBAR, an individual

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1 Dismiss Involuntary Petition currently scheduled for February 13, 2012 at 3:00 p.m.

2 The parties further stipulate and agree that unless a jointly-approved Stipulation and Order
3 to Dismiss Involuntary Bankruptcy Case is uploaded to the ECF system no later than April 15,
4 2013, the case should be converted to a voluntary Chapter 11 bankruptcy case, rendering the
5 Motion to Dismiss Involuntary Bankruptcy Case moot.

6
7
8 Dated this 5th day of February, 2013.

9 WHITE LAW CHARTERED

10 By 
11 JOHN WHITE, ESQ.

12 Counsel for Nevada Industrial
13 Minerals, Ltd. and Warren Herr

Dated this ____ day of February, 2013.

LAW OFFICES OF AMY N. TIRRE, APC

By: _____
AMY N. TIRRE, ESQ.

Counsel for Kinsley Resources, Inc.

14 Dated this 5th day of February, 2013.

15 QUANTUM GEOCONSULTANTS
16 GROUP, LLC

17 
18 EDWIN ARBAR

19 Its: Managing Member

Dated this 5th day of February, 2013.

20 
EDWIN ARBAR, an individual

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CERTIFICATE OF SERVICE

Pursuant to FRBP 7005 and FRCP 5(b), I certify that I am an employee of Law Offices of Amy N. Tirre, that I am over the age of 18 and not a party to the above-referenced case, and that on February 6, 2013 I filed the **STIPULATION TO VACATE HEARING AND STIPULATION TO CONVERT CASE TO CHAPTER 11 IF ORDER OF DISMISSAL NOT UPLOADED BY APRIL 15, 2013** as indicated:

 x **BY NOTICE OF ELECTRONIC FILING:** through Electronic Case Filing System of the United States Bankruptcy Court, District of Nevada, to the individuals and/or entities at their email addresses as set forth below:

- U.S. TRUSTEE - RN - 7 USTPRegion17.RE.ECF@usdoj.gov
- JOHN WHITE bankruptcy@whitelawchartered.com,
john@whitelawchartered.com;jen@whitelawchartered.com

 BY HAND DELIVERY VIA COURIER: by causing hand delivery of the Document listed above via Reno Carson Messenger Service to the persons at the addresses set forth below.

 BY MAIL: by placing the document listed above in a sealed envelope with Postage thereon fully prepaid in the United States Mail at Reno, Nevada, and addressed as set forth below. I am readily familiar with my office's practice of collection and processing correspondence for mailing. Under that practice it would be deposited with the U.S. Postal Service on 6 February 2013, with postage thereon fully prepaid in the ordinary course of business.

DATED this February 6, 2013.

 /s/ Genevieve DeLucchi
An Employee of Law Offices of Amy N. Tirre

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